ChasmSearch Pre-Deal Solutions

TALENT SOLUTIONS TO HELP INVESTORS ACTIVATE THEIR INVESTMENT THESIS

Chasm Partners provides a "Pre-Deal" suite of solutions to support Private Equity investors before, during, and after a deal. Given our industry expertise working with investors, Chasm has the ability to leverage our established network of executives within specific sub-sectors of healthcare to activate an investor thesis or multiple investment strategies through talent.

Our main objectives are to:

- Enable our partners to curate a network of executives that will facilitate pre-deal activities
- · Identify CEO candidates to lead the sponsored business investment following a transaction

GOALS OF THE ENGAGEMENT

Networking

Introductions to executives with specific profiles to improve Client's network and address immediate pre-deal and future leadership management needs.

Deal Flow Advisors

Placement of an Operating Partner (full-time or part-time) to contribute to all pre-deal needs including sourcing and diligence.

Leadership

Placement of a CEO to lead a company post-investment.

FRAMEWORK

Pre-Deal Solution	Timing	Deliverable
Project Based	3 Months	 Candidate introductions aligned with Profile Scorecard requirements Network of 15+ individuals created Placement of Operating Partner (Optional) Placement of CEO (Optional)
Ongoing	6+ Months	 Same as Project Based above with unlimited candidates Minimum of 5 candidates per month Ability to adjust scope of Profile every 2 months to allow for multiple profiles addressing various investment theses Ability to maintain a continuous resource supporting pre-deal activity